

maatGroup

PROFESSIONAL SERVICES - WHITE PAPER

Table of Contents





Enabling Financial Infrastructure, FinTech Innovation and Capital Markets Access	
Ü	
EXECUTIVE SUMMARY	
Hedging & Risk Management	
2. Institutional Advantages	
3. The maat ETI Fund Who we are?	
3 1	Corporate Advisory Framework
3.1	Cormpliance Boundaries
3.2	Maat ETI FUND. FinTech Infrastructure
3.3	Circular Economy & Intelligent Assets (TradeChain®)
3.4	Capital Markets Integration: Portfolio Stock Exchange (MTF)
3.5	Project Finance Methodology (Securities-to-Cash / STC Model)
3.6	Execution Flow
3.7	maat ETI FUND. Compliant SaaS and Blockchain Facilities
3.8	Target Sectors and Value Creation
Contact	
	Hedgii Institut The ma 3.1 3.2 3.3 3.4 3.5 3.6 3.7 3.8





Enabling Financial Infrastructure, FinTech Innovation and Capital Markets Access

EXECUTIVE SUMMARY

Maat International Group provides a "state of the art" best-class unique convergence of strategic corporate advisory & FinTech innovation and Structured Financial Services under regulated and duly licensed partners professional practice ecosystem.

4

Through the integration of its FinTech Services -built around AlCentrix Data Infrastructure; structured finance advisory, and its alliance with regulated and licenced capital markets infrastructure (Portfolio Stock Exchange, Altarius ETI), Maat International delivers an advanced platform to support Project & Trading Finance "state of the art" Services.

maat International leads Commodity Market Infrastructures & Services, integrating physical trading, hedging, logistics, and structured financing under a unified institutional framework with the launching a fully MIFID2 regulated "Maat ETI FUND".

maat International's Physical Commodity Trading Platform

Global execution in agricultural, energy, and metal commodities, including physical sourcing, quality control, shipping, warehousing, and customs management.

maat International is leading international agricultural trading specializing in connecting buyers and sellers of grains worldwide. **maat International** provides comprehensive solutions for grain trading, including sourcing, logistics, and risk management.

Through its **Commodities Division**, **maat ETI FUND** provides end-to-end market access and risk management solutions for producers, processors, traders, and institutional clients across agriculture, energy, and metals.

maat ETI FUND acts as a principal and intermediary, ensuring transparent pricing, delivery assurance, and compliance with international trade standards.

Maat International assist farmers and producers in selling grains at competitive prices in the global market.



- Grain Sourcing: Access a vast network of growers and suppliers.
- Grain Trading: Secure and efficient trading platform.
- Logistics & Transportation: Reliable transportation solutions to ensure timely delivery.
- Risk Management: Mitigate risks associated with international grain trading.
- Market Analysis: Stay informed with our expert market insights and analysis on grain prices

1. Hedging & Risk Management



maat International allows Integration with clients' internal treasury and pricing models to stabilize margins and mitigate volatility across production and distribution cycles.

maat International designs and execution of structured hedging programs using exchange-traded and OTC derivatives.

- Supply Chain & Logistics Solutions
- **End-to-end coordination** of global transport, storage, and documentation.
- Optimization of working capital and just-in-time flows through inventory and collateral management systems.
- Trade Finance & Structured Solutions
- maat International provides tailored financing programs for commodity inventories, pre-export operations, and supply-chain funding.
- Integration with maat ETI FUND's regulated capital markets network to access liquidity, risk management and structured credit.
- Market Intelligence & Advisory
- maat International uses proprietary analytics, sectoral insights, and price forecasts supporting strategic procurement and investment decisions.and a dedicated research Trading Desk professional practice covering grains, energy, metals, and soft commodities.

2. Institutional Advantages

Global Footprint: Direct presence in over 30 markets, providing localized execution and on-the-ground intelligence.



- Regulated Transparency: Full compliance with international commodity market frameworks.
- Integrated Ecosystem: Combines physical and financial markets within a single operational structure.
- Capital Efficiency: Structured finance and hedging instruments reducing exposure and improving liquidity access for counterparties.
- Technological Infrastructure: Advanced execution, clearing, and data management systems ensuring reliability and real-time visibility

3. The maat ETI Fund | Who we are?



maat ETI FUND is a fully regulated MIFID2 securitization & investment Fund that complements and supports maat's Structured Finance and maat's FinTech eCosystem services, providing a regulated operational base for:

- Commodity-linked structured finance programs (Structured, Corporate, ETIbacked notes via SBLC/DLCs management issuance & collecting)
- Risk-hedged trade and export flows under maat's TradeTrust-compliant digital ecosystem
- Integration of physical commodity logistics into securitized digital asset structures
- Access to institutional-grade liquidity and clearing frameworks

3.1 Corporate Advisory Framework

maat ETI Fund offers regulated and non-regulated strategic consulting to design hedging frameworks, internal treasury policies, and structured finance blueprints using instruments such as SBLCs, MTNs, and ETIs. All regulated actions (execution, custody, issuance) are delegated to licensed partners.

- ALM & Risk Mapping
- MTN structuring & SPV design
- Trade Finance policy integration
- Euroclear-compatible settlement flows



3.1 Cormpliance Boundaries

- MiFID II, MiFIR
- PSD2 No custody, payment initiation
- AMLD5 Full KYC/KYB with non-speculative engagement

3.2 Maat ETI FUND. FinTech Infrastructure

 maat ETI FUND's proprietary SIGTB FinTech system is a next-gen modular, blockchain-ready digital finance platform for banks, corporates, and financial operators.

Core Capabilities:

- ✓ IT Fintech Cloud-native, distributed architecture
- ✓ Smart contract integration & digital ledger transparency
- ✓ Presentation layer & logic customizable for client needs
- ✓ Support for hybrid IT, Al-driven finance & DLT-based compliance
- ✓ Infrastructure supports scalable compliance and productization of financial workflows

3.3 Circular Economy & Intelligent Assets (TradeChain®)

- TradeChain, built by maat, is a blockchain-based infrastructure to manage circularity in digital and physical assets, unlocking smart infrastructure financing.
- Sustainability alignment (ESG)
- Extended asset life cycles
- Enables securitization of intelligent infrastructure.

3.4 Capital Markets Integration: Portfolio Stock Exchange (MTF)

- Partnering with Portfolio Stock Exchange offerings:
 - ✓ Primary & Secondary Markets
 - ✓ Built-in custody, CSD, and settlement (Euroclear)
 - √ 90% cost savings vs traditional exchanges
 - ✓ Legal structuring via Ashurst, Garrigues, Uría, etc.
- maat ETI Fund leverages Portfolio SE to listing:





- ✓ Private or public ETIs
- ✓ SBLC & DLC -backed structured notes
- ✓ Equity or tokenized asset vehicles

maat ETI Fund Structuring Partner: Altarius ETI AG (Liechtenstein)

- maat ETI Fund has partnered with key Corporate Finance Services Providers for the issuance and listing of ETIs across Europe.
- ✓ EU Prospectus (FMA approved)
- ✓ Linked to real estate, NPLs, or bespoke instruments
- ✓ Listed on Börse Frankfurt, Portfolio SE
- Available BOTH to institutional and retail investors



3.5 Project Finance Methodology (Securities-to-Cash / STC Model)

maat ETI Fund Portfolio Management provides the issuance of structured notes & bond issuance allowing the dematerialization of trading and project finance through:

- **SPV** European Incorporation.
- Collateral validation & legal wrapping
- Insurance-backed credit enhancement
- MTN/ETI issuance listed on MTFs

3.6 Execution Flow

maat ETI Fund Portfolio Management Professional Services provides:

- Risk & collateral assessment
- Bond design with trustee model
- MTF listing and Euroclear integration
- Credit line disbursement (LOC Facility)

3.7 maat ETI FUND. Compliant SaaS and Blockchain Facilities

maat International Technological Infrastructure Ai Centrix Data Center supports ETI FUND providing AI Centrix Data Center infrastructure compliant digital platform integrated with SaaS-based delivery to support the issuance, verification, and transfer of "electronic transferable records (ETRs)".



- AI Centrix Data Center infrastructure Messaging Servi ces ensures full compliance with **UNCITRAL MLETR**, **ICC URDG 758**, and **URC 600** standards for digital documentary credits and guarantees.
- Generation and anchoring of electronic documents of title (e.g., e-BL, e-LC)
- Digital signature, timestamping, and authenticity verification via blockchain
- Smart contracts aligned with URDG 758 and URC 600 for guarantee/counter-guarantee issuance
- Seamless integration with Euroclear flows, MT 760/799 protocols, and bankbacked SBLC structures
- Integration with regulated custodians and trustees for enforceability across jurisdictions
- Al Centrix Data Center infrastructure enables a **compliant, secure, and scalable digital trade ecosystem** for structured finance and trade credit activities

3.8 Target Sectors and Value Creation

maat's integrated advisory and FinTech services address:

- Government-backed infrastructure funding (PPP, EPC/BOT)
- SME securitization and funding
- Digital bond programs
- Climate finance & ESG-aligned investment vehicles
- Al-enhanced investment banking services

Legal Disclaimer: maat International Group provides corporate professional services under commercial law and does not conduct regulated financial activities. Investment, custody, or securities issuance are carried out by duly licensed partners.



4. Contact







Corporate Offices









Birchin Court 20 | EC3V 9DJ - Birchin Lane - London UNITED KINGDOM

Contact:

MAAT INTERNATIONAL GROUP

Santiago Jimenez

Email: sjimenez@maat-g.com

Mobile: +44 20 8144 1318 | +34 670 50 64 20

